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**Media release**

**Zurich, 30 June 2016**

## **Investis prices its IPO at CHF 53 per share and lists on SIX Swiss Exchange**

- **Investis Holding SA (the “Company”, together with its subsidiaries “Investis”), a leading residential property company in the Lake Geneva region and a national real estate services provider, will today list its shares on SIX Swiss Exchange following its initial public offering (“IPO”).**
- **It priced at CHF 53 per share corresponding to a placement volume of CHF 148.4 million (before exercise of the Over-Allotment Option, as defined below) and implying a market capitalization for Investis of CHF 678 million.**
- **The Company will raise gross proceeds from the IPO of CHF 148.4 million.**
- **Investis shares (ticker symbol: IREN) will be traded on SIX Swiss Exchange from today.**

**Stéphane Bonvin, founder and CEO of Investis:** “We are delighted with the successful placement of our shares and the strong investor interest in our company. Swiss and international institutional as well as domestic private investors are convinced by our robust business model with the synergetic combination of our Properties and our Real Estate Services business lines. We welcome our new shareholders and look forward to building on the broader shareholder base for the further successful development of Investis.”

The bank syndicate placed 2,800,000 newly issued registered shares offered by the Company. The Company intends to use the net proceeds to fund general business purposes and further organic growth, to finance investments in its Properties business line as well as for selective add-on acquisitions in its Real Estate Services business line. Further, the current owner and sole shareholder Stéphane Bonvin (“Selling Shareholder”) has granted Credit Suisse as the Sole Bookrunner an option to purchase up to 280,000 additional existing registered shares at the offer price, exercisable within 30 calendar days after the first day of trading on SIX Swiss Exchange (“Over-Allotment Option”). The free float will amount to 21.9% of the shares, assuming the Over-Allotment Option is not exercised and to 24.1%, assuming the Over-Allotment Option is exercised in full.

After the listing and assuming the Over-Allotment Option is exercised in full, 75.9% of the capital and voting rights will remain with the Selling Shareholder. The Company has agreed to a lock-up period of 12 months after the first trading day, subject to certain limited exceptions. The Selling Shareholder has agreed to a lock-up for a period of 36 months (for any shares of a shareholding of 67% in the share capital of the Company) and 12 months (for any shares in excess of a shareholding of 67% in the share capital of the Company) after the first trading day, respectively, subject to certain limited exceptions.

Credit Suisse is acting as Sole Bookrunner in the context of the IPO. Bank am Bellevue AG, Bank Vontobel AG and Zürcher Kantonalbank are acting as Co-Lead Managers.

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## Key data

Listing	SIX Swiss Exchange (Standard for Real Estate Companies)
Ticker symbol	IREN
Swiss security number	32 509 429
ISIN	CH 032 509429 7
Nominal Value	CHF 0.10 per registered share
Offer price	CHF 53 per share
Offering	Base offer of 2,800,000 newly issued shares
	Over-Allotment Option of up to 280,000 existing registered shares
<b>Tentative schedule</b>	
Listing and first day of trading	30 June 2016
Book-entry delivery of offered shares against payment of the offer price	4 July 2016
Last day for exercising the over-allotment option	29 July 2016

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## About Investis Group

Founded in 1994, Investis Group is a leading residential property company in the Lake Geneva region and a national real estate services provider active in the two synergetic segments Properties and Real

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Estate Services. The portfolio of Investis Properties consists almost exclusively of residential properties located in the Lake Geneva region and was valued at CHF 857 million at the end of 2015. Investis Real Estate Services is active throughout Switzerland across its network of 12 service locations with a strong multi-brand approach. Investis Group has approximately 1,100 employees. More information: [www.investisgroup.com](http://www.investisgroup.com)

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