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Communiqué de presse

Zurich, le 5 septembre 2017

Investis Holding SA a placé avec succès un nouvel emprunt obligataire à revenu fixe, d'un volume de CHF 180 millions

Investis Holding SA a placé aujourd'hui avec un grand succès sur le marché un troisième emprunt obligataire à taux fixe. L'emprunt a un volume de CHF 180 millions, assorti d'un coupon de 0.75% et d'une échéance de cinq ans. Les fonds ainsi levés vont servir au remboursement de prêts hypothécaires. Cet emprunt obligataire permet à Investis Holding SA de continuer à optimiser sa structure de financement et de profiter des conditions actuellement intéressantes sur le marché des capitaux.

Dans le cadre de cette transaction, Zürcher Kantonalbank, Credit Suisse, Bank Vontobel et UBS ont assumé les fonctions de Joint Lead Manager/Joint Bookrunner. L'admission au négocié à la SIX Swiss Exchange a été demandée et la libération de l'emprunt obligataire est prévue pour le 3 octobre 2017.

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À propos du groupe Investis

Fondé en 1994, le groupe Investis est une société leader dans l'investissement immobilier résidentiel sur l'arc lémanique et un prestataire national de services immobiliers actif dans les deux segments complémentaires Properties et Real Estate Services. Composé presque exclusivement d'immeubles d'habitation situés dans la région lémanique, le portefeuille de Properties d'Investis a été évalué à CHF 1,036 mio. au 30 juin 2017. À travers le segment Real Estate Services, des services immobiliers sont proposés sous des marques locales réputées dans toute la Suisse. Informations complémentaires: www.investisgroup.com

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